



52 High Street, Worcester, MA 01609

Instructions for Transfer of Securities to Abby's House

Titled as Abby Kelley Foster House, Inc.

Securities wired to Abby Kelley Foster House, Inc.

Account #: 521-025072

DTC #: 0015

In care of: The Wetzel Group at Morgan Stanley

One Technology Drive, 3<sup>rd</sup> Floor, Westborough, MA 01581

Contact: Isabel Lopes, Registered Client Services Associate

Phone: (508) 870-7013 / Fax: (508) 870 -7050

To notify us that a gift of publically traded securities is in progress, please complete this form and send to Abby's House to the attention of Kelly Whalen, Director of Development by email: [kelly@abbyshouse.org](mailto:kelly@abbyshouse.org) or contact Kelly directly at (508) 756-5486 X214.

\_\_\_\_\_  
Date of Transfer (Gift Date) \_\_\_\_\_

\_\_\_\_\_  
Name of Donor(s) \_\_\_\_\_

\_\_\_\_\_  
Donor Address \_\_\_\_\_  
Street, City, State and Zip Code

\_\_\_\_\_  
Donor Phone Number \_\_\_\_\_ Email \_\_\_\_\_

\_\_\_\_\_  
Description of assets given (# of shares and company name):  
\_\_\_\_\_

\_\_\_\_\_  
Sending Broker Name/Company Name \_\_\_\_\_

Abby's House (Abby Kelly Foster House) EIN # 04-2648411

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