

52 High Street, Worcester, MA 01609

Abby's House Legacy Gift Intention Form

Joining the Legacy Circle

Thank you for your commitment to supporting the future of Abby's House through a legacy gift. By letting us know of your intentions, you help us plan for the future and allow us the opportunity to recognize your generosity during your lifetime.

This form is not a legally binding document and does not obligate you or your estate in any way.

Donor Information

Full Name(s): _____

Address: _____

Phone: _____ Email: _____

Legacy Gift Information

(Please check one):

I/we have ***included*** Abby's House in my/our estate plan.

OR

I/we ***intend*** to include Abby's House in my/our estate plan.

The type of legacy gift I/we have chosen (Check all that apply):

Will or Living Trust

Retirement Plan or IRA Beneficiary

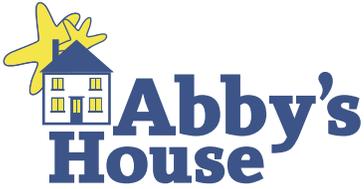
Life Insurance Policy Beneficiary

Charitable Remainder Trust or other planned gift

Other (please describe): _____

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Value of Gift (Please check one):

- Estimated value of gift (optional): \$ _____
- This gift is a percentage of my estate
- This gift is a specific dollar amount
- I/we prefer not to share the estimated amount

Recognition Preferences

Abby's House celebrates members of The Legacy Circle, a special group of visionary supporters who are helping ensure our mission continues for future generations. **(Please check one):**

- Yes, you may publicly recognize me/us as a member(s) of the Legacy Circle.
(Please list how you'd like your name(s) to appear): _____
- I/we prefer to remain anonymous.

Legacy Circle Engagement (Optional)

We would love to connect with you and honor your impact in meaningful ways. **(Please check one):**

- Please contact me/us to discuss my/our intentions in more detail.
- I/we would enjoy receiving occasional updates and invitations as a Legacy Circle member.

Legacy Circle Engagement (Optional)

This form is a non-binding expression of intent.

Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

Please return this form to: Abby's House Attn: Development 52 High Street, Worcester, MA 01609
Questions? Email: jennifer@abbyshouse.org | Phone: 508-756-5486 ext. 239